

## “IRA Rollover and Investing Strategies”

Merrill Lynch cordially invites you to a complimentary dinner seminar

- Retirement plan distribution options, including IRA rollovers
- Tax considerations for your retirement accounts, including Roth IRA conversion
- Investing and diversification strategies for your retirement portfolio

### **Thursday, November 3rd, 2011**

Dinner will be served at 6:30PM  
LouCas Restaurant  
9 Lincoln Highway (Rt 27)  
Edison, NJ 08820

### **RSVP by November 1st, 2011**

Young Lee  
The Maltese Group  
732-632-5860  
Young\_Lee@ml.com



Presenters:

*The Maltese Group* - Recognized by Barron's  
"America's Top Advisors: NJ" for 2009 to 2011

*Joseph Gough*, CRPC - Vice President,  
Wealth Management Advisor

*Young Lee* - Financial Advisor

*Jeff Zannetti* - Financial Advisor

